

PXS: The record date for stock issuance

On August 12, 2015, the Hochiminh Stock Exchange issued Announcement No.836/TB-SGDHCM on the record date of Petroleum Equipment Assembly and Metal Structure Joint Stock Company (stock code: PXS) as follows:

- Ex-right date: August 20, 2015
- Record date: August 24, 2015

I. Purpose:

1. To pay cash dividend for the first installment of 2015;
2. To issue bonus shares;
3. To implement share purchase rights.

II. Detailed contents:

1. To pay cash dividend for the first installment of 2015

- Exercise ratio: 10%/par value (VND1,000 for 01 share)
- Payment date: September 09, 2015
- Place of implementation:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at the Accounting Department of Petroleum Equipment Assembly and Metal Structure Joint Stock Company (02 Nguyen Huu Canh, Thang Nhat, Vung Tau)

2. To issue bonus shares

- Exercise ratio: 10:1
- Estimated issue volume: 5,000,000 shares
- How to deal with fractional shares: The number of newly issued shares distributed to each existing shareholder will be rounded down. The fractional share will be bought back as treasury share at VND10,000/share by the Company.

For example, shareholder A on the record date owns 654 shares. He or she will be received: $(654 \times 1)/10 = 65.4$ shares, rounded down to 65 shares. The 0.4 share will be paid at VND4,000.
- Place of implementation:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.

- + Shareholders whose shares have not been deposited: at Petroleum Equipment Assembly and Metal Structure Joint Stock Company.

3. To implement share purchase rights

- Issue volume: 5,000,000 shares
- Issue price: VND12,703 /share
- Exercise ratio: 10:1
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors at a price not lower than the one offered to the existing shareholders.
For example, shareholder A on the record date owns 654 shares. He or she will be entitled to buy: $(654 \times 1)/10 = 65.4$ shares, rounded down to 65 shares.
- Regulation on rights transfer:
 - + Time for rights transference: from September 01, 2015 to September 28, 2015.
 - + The rights should be transferred only once at the price agreed by 2 partners and not done again to the third one.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from September 01, 2015 to September 30, 2015.
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Petroleum Equipment Assembly and Metal Structure Joint Stock Company.
- Bank for blocking depository money:
 - + Account holder: Petroleum Equipment Assembly and Metal Structure Joint Stock Company
 - + Account number: 1902 6153 579 679
 - + Bank: Techcombank – Vung Tau Branch.